

**MEDALLION MCKNIGHT CLASS
ACTION
OPT-OUT FORM**

THIS IS NOT A CLAIM FORM. Sign this form if you wish to **EXCLUDE** yourself from the **MEDALLION MCKNIGHT** class action litigation and any settlements related to that litigation. For more information on the Medallion McKnight Class Action, please visit:

<http://www.mnllp.ca/current-cases/medallion-mcknight>

A completed opt-out form must be submitted to Class Counsel via e-mail, fax, or ordinary mail, postmarked no later than February 28, 2015 at the following address:

McGuigan Nelson
205 – 625 11th Avenue SW
Calgary, Alberta T2R 0E1

E-mail: Medallion@mnllp.ca

Phone: 403.265.7744

Fax: 403.265.7528

Re: Medallion McKnight Class Action

Please provide the following personal information. This will allow us to correctly register your decision to opt-out of the Medallion McKnight Class Action.

Last Name: _____ Middle Initial _____ First Name _____

Company Name (if investment purchased _____
through a corporation)

Telephone Number: (W) _____ (C) _____

E-mail address: _____

Mailing address: Unit _____ Street _____ City _____

Province _____ Postal Code _____

Agreement and Understanding

I understand that the Medallion McKnight Class Action is brought on behalf of all persons who invested in the Calgary, Alberta based real estate investment scheme Medallion McKnight by entering into a Loan Agreement with Certified Financial Savings & Mortgage Corp., and whose interest was secured by the fourth mortgage placed on title by Certified, Financial Mortgage & Savings Corp and as a result ended up in fourth priority position on title to the Property and was unable to obtain any return on their principal upon the sale of the Property (the “**Class Members**”).

I understand that, in this class definition, "person" includes any individual partnership, corporation, cooperative, communal organization, trust, band or other association that invested in the above investment projects, but excludes the Defendants, or parties related to the Defendants (including a subsidiary, parent corporation, officer or director of one of the defendant companies, relative of an individual defendant, and so forth).

I certify that I am a Class Member. I certify that I currently contributed, either personally or through a legal entity that I contributed the following amount to Certified Financial Savings & Mortgage Corp.:

Amount : _____

Date: _____

I certify that I have enclosed all supporting documentation for my Investment in my possession or control with this opt-out form.

I acknowledge and agree that the Administrator may disclose all information relating to this opt-out to the Alberta Court of Queen's Bench and the lawyers for the parties in the Medallion McKnight Class Action.

I certify that the information provided and the representations made in this Opt-Out form are true and correct to the best of my knowledge, information and belief.

I understand that by signing this form I am opting-out of the Medallion McKnight Class Action. This means that:

- a. I do not want to be a part of the Medallion McKnight Class Action;
- b. I will not be bound by any outcomes of the Medallion McKnight Class Action; and
- c. I will be excluded from any settlements that may arise as a result of the Medallion McKnight Class Action.

I understand that by signing this form I take full responsibility for obtaining my own legal advice with respect to any claim I may have against the defendants.

I choose to **OPT-OUT** of the Medallion McKnight Class Action:

Signature of the person completing this opt-out form

Date