

McGUIGAN NELSON LLP

Barristers & Solicitors

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INVESTOR PARTICIPATION FORM

This is not an online form, please print and mail with payment.

****Please note that you need to pay a \$200 retainer for each investment if you choose to be a Tier 1 client****

NAME OF CLIENT: _____

HOME ADDRESS: _____

CONTACT INFORMATION:

Email: _____

Phone: _____

PLEASE CIRCLE THE INVESTMENT(S) YOU WERE INVOLVED IN

- Crossroads-DMD Mortgage Investment Corporation
- DMD Mortgage Investment Corporation
- DMD II Mortgage Investment Corporation
- DMD III Mortgage Investment Corporation
- DMD IV Mortgage Investment Corporation
- DMD V Mortgage Investment Corporation
- Sun Country Mortgage Investment Corporation

AMOUNT OF RETAINER: (\$200.00 per investment)_____

Please return this form with your retainer cheque, and a copy of your share certificate if you have it. Please make your cheque payable to:

**McGuigan Nelson LLP, In Trust
205, 625 – 11th Avenue S.W.
Calgary, Alberta T2R 0E1**

Please also fill in your name below and execute this, so we can confirm your choice of opting for either Tier 1 or 2.

I _____ (name) do hereby agree to be bound by the terms of retainer, in accordance with the retainer executed by the Representative Class Plaintiff(s) for my respective investment(s). I understand that I will contribute to legal costs at cash calls of set amounts, and the initial retainer is \$200.00, to qualify in Tier 1, understanding that I will then only be responsible for 5% of the contingent portion of my share of any settlement or claim proceeds. I understand that if I do not contribute to retainer or cash call, my contingent legal fee will be 35% of amounts collected on my behalf and I will be in Tier 2.

(signature)

(date)